Advanced Navigation Overview

Advanced Navigation · https://dev.forecastpro.com/documentation/forecast-pro-trac/100ext-advanced-navigation/100ext-advanced-navigation-overview/

In this lesson we will be looking at three tools designed to help you use Forecast Pro more efficiently.

First, we will explore using Comments and Hot Lists. Comments allow you to create threaded notes for specific items, and Hot Lists allow you to define and work with subsets of your data.

Second, we will examine some sorting and filtering capabilities that allow you to customize multi-item report views.

Finally, we will see how defining layouts allows you to save and return to customized reports and views.