Forecast Pro Views Overview

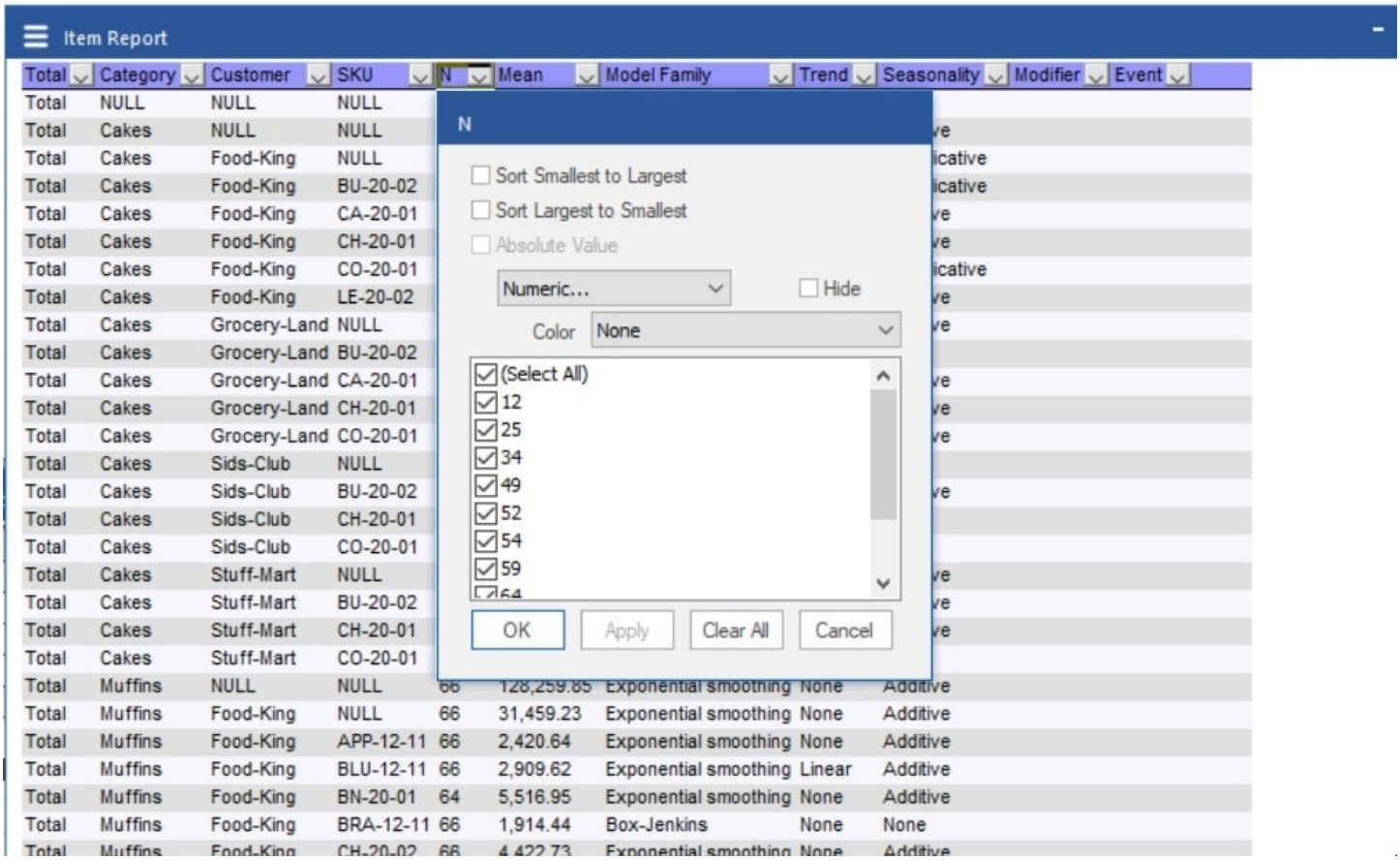
Forecast Pro Views · https://dev.forecastpro.com/documentation/forecast-pro-trac/forecast-pro-views/forecast-pro-views-overview/

Forecast Pro allows you to open multiple views in the View Window. These views may be resized, maximized or minimized and arranged as you wish using standard Windows functionality. Left click on the border of an open window and drag the mouse to resize and left click on a window’s title bar and drag the mouse to move the window.

You may also tile the open views using **Auto Arrange** icon on the **Home** tab and Quick Access Toolbar. This can be helpful when you open a new view. The drop-down on the **Auto-Arrange** icon allows you to tile windows vertically instead.

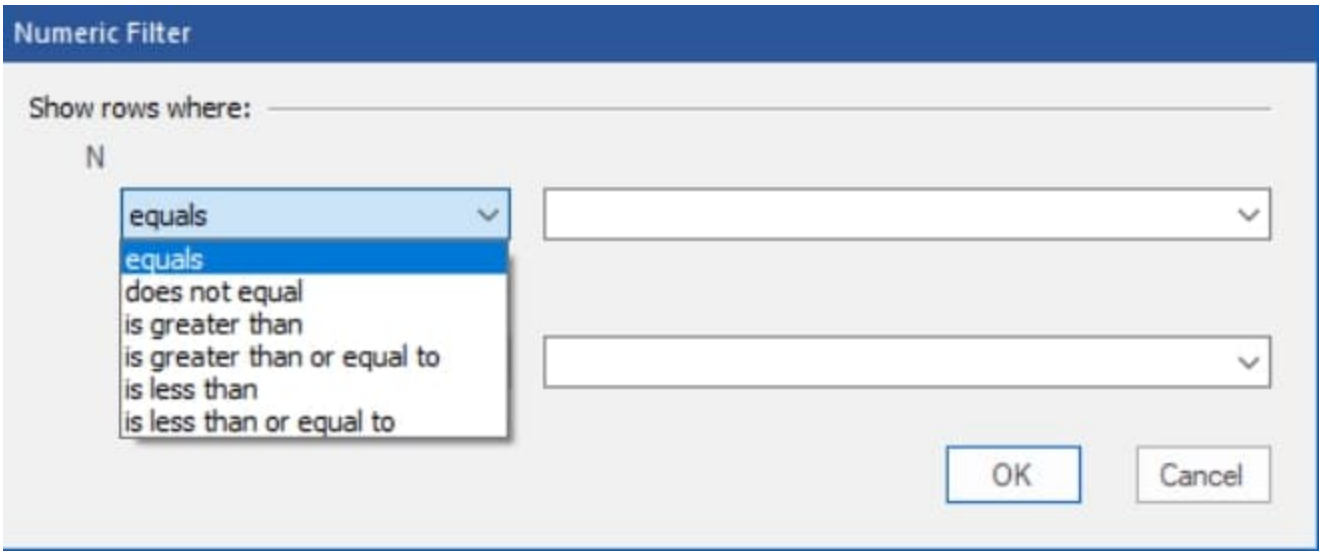
Each Forecast Pro view has a hamburger menu on the upper left-hand corner. Each Forecast Pro view also has a context menu. Right click anywhere on an open view to bring up the context menu. These menus contain the same selections and can be used to access key functionality, such as opening the settings dialog for the view or adding filters to the report.

When you add filters to a report, Forecast Pro includes a filter drop-down on each column. If you click on the filter drop-down, you will bring up a dialog box that allows you to sort and filter values.

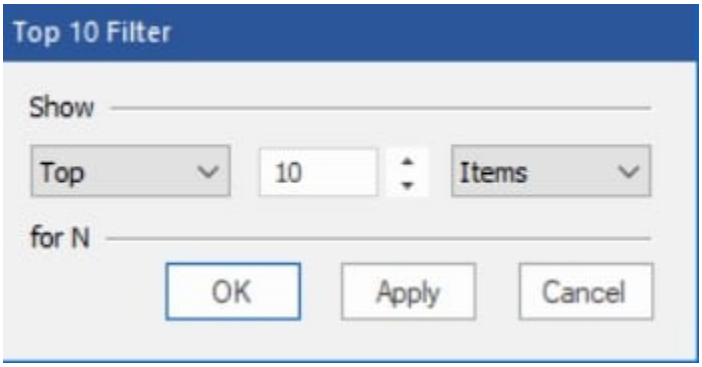


From this dialog box you may sort the report by the values (or absolute values) in the column, filter the report based on specific rules using the Numeric drop-down or apply a heat map using the Color drop-down.

On the drop-down currently selected Numeric, you may select *Numeric, Top 10, Above Average* or *Below Average*. The Above Average and Below Average selections are self-explanatory. Selecting *Numeric* brings up a dialog box that allows you to enter logic for how the report should be filtered.



Selecting *Top 10* brings up a dialog box that allows you to show the top or bottom items, based on number of items, percent or volume. While the default is to show the top 10 items, you can change the 10 to whatever value you wish to see.



Finally, you may add heat maps to numeric columns by selecting from the Color drop-down. The heat map colors a cell based on where the cell value falls in the range of values for the column. The default selection, *None*, is to not use a heat map. The drop-down provides different color schemes to select from. If you choose a color scheme, a heat map with the selected color scheme will be applied to the column specified.

There are twenty view windows available in Forecast Pro. The following are context specific:

Forecast Reports

The Graph Views

The Diagnostics View

The Tracking Report and Tracking Report Graph Views

The Forecast Value Add (FVA) View

Context specific views display information for the current Navigator selection and update automatically as you move about the Navigator.

The remaining nine views are global and include:

The Item Report View

The Exception Report Views (6 reports)

The Override Report and Override Transactions Views

Outlier Report

The Numeric Output View

The Mapping Report View