The Override Report and Override Transactions Views

Forecast Pro Views · https://dev.forecastpro.com/documentation/forecast-pro-trac/forecast-pro-views/the-override-report-view/

The Override Report view lists items where overrides and/or comments have been made. The display is useful when reviewing the current overrides and when loading archived override sets.

To open the Override Report view, click the **Override Report** icon on the **Reports** tab**.**

If you double-click an item on the Override Report the Navigator will jump directly to that item, so you can use the Override Report as the equivalent of a Hot List to navigate through the listed items. All global report views support this kind of navigation.

Standard Override Mode

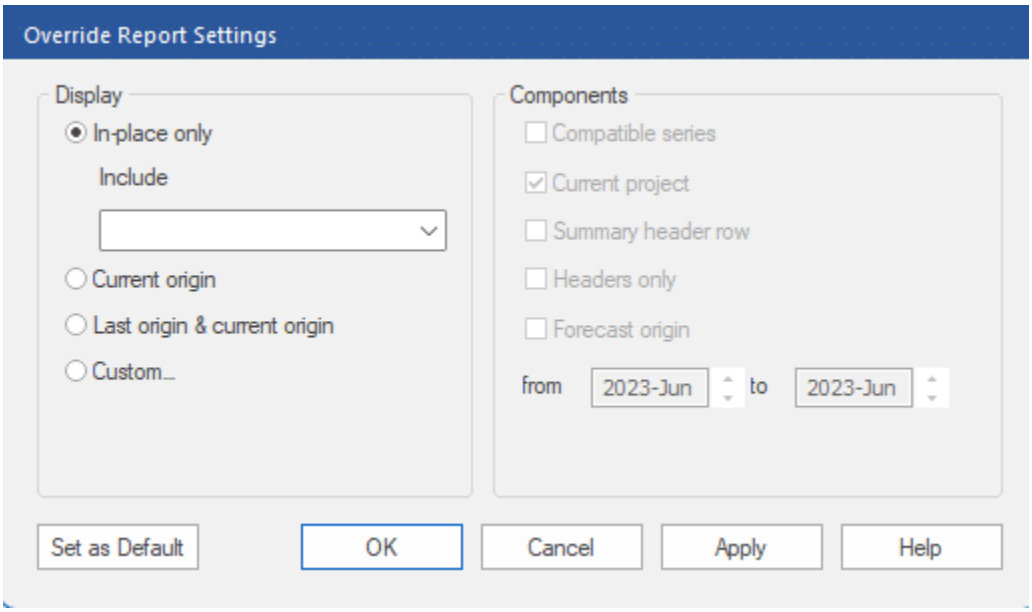
If you are using standard override mode, the override report will display the current end-item overrides. These are the overrides that are generated for each override transaction committed. If an end-item is not on this list, no override exists for this item or any of the groups to which it belongs. Settings are not available for the override report in standard mode.

To see the override transactions that have been committed, open the drop-down on the Override Report icon and select *Override Transactions*. This report can also be open by opening the context menu on the Override view and selecting *Override Transactions*.

There are three displays for this view: All Items, Selection and All Dates. All Items shows all override transactions that have been made in your project, Selection shows overrides for the current selection in the Override view grid, and All Dates shows all overrides for the currently selected item on the Navigator. To change the display, open the Override Transactions context menu, select Display, and then select the desired display from the sub-menu.

Multi-row Override Modes

Multi-row modes only use the Override Report. The content and format of the report is controlled using the Override Report Settings dialog box. This dialog box is invoked by selecting *Settings* on the **Override Report** icon drop-down, or by selecting **Settings** on the view's hamburger menu or context menu.



The ***Display*** section allows you to control the override sets that will be displayed, to include columns for the Pareto output and to include columns for custom filters (if there are any defined).

In-place only restricts the display to the current in-place override set only. Thus, override sets made in previous states (e.g., in other units and/or hierarchies) will be omitted, as will override sets made for other origins (e.g., previous forecast periods) and override sets associated with other linked projects.

Current origin displays all override sets for the current origin (forecast period). Thus, override sets made in other states (e.g., in other units and/or hierarchies) will be included, but override sets associated with different forecast origins (e.g., previous forecast periods) will be omitted.

Last origin & current origin displays all override sets for the current and immediately previous origin (forecast period). This is often a useful display to view when you have updated the statistical forecasts and are loading override sets from the last forecast period via the **Archived Overrides** icon on the **Imports** tab.

Custom provides complete control over the override sets displayed. Once *Custom* is selected, the *Components* section of the dialog box is activated. *Compatible series* restricts the display to override sets where the state (i.e., units of measure and hierarchy) match the current state. *Headers only* displays the one-line header for each override set, omitting the item-level override information. The *Forecast origin* option allows you to specify the range of origins to display. Once you check *Forecast origin,* you may use the spinners to set the date range.